

Fill in this information to identify the case:

Debtor Name Permico Midstream Partners Holdings, LLC and Permico Midstream Partners, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number: 20-32437☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: July 2020Date report filed: 08/31/2020
MM / DD / YYYYLine of business: Oil & GasNAISC code: 2111

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Jordan FickessenOriginal signature of responsible party: /s/ Jordan FickessenPrinted name of responsible party: Jordan Fickessen

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|----------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|-----------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Permico Midstream Partners Holdings, LLC and PermicoCase number 20-32437

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 1,884.54

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 22,633.22**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 2,044.61**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.+ \$ 20,588.61**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 22,473.15**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 98,703.22*(Exhibit E)*

Debtor Name Permico Midstream Partners Holdings, LLC and PermicoCase number 20-32437**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 0.00
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 0
27. What is the number of employees as of the date of this monthly report? 0

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
30. How much have you paid this month in other professional fees? \$ 0.00
31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>18,544.00</u>	—	\$ <u>22,633.22</u>	=	\$ <u>4,089.22</u>
33. Cash disbursements	\$ <u>0.00</u>	—	\$ <u>2,044.61</u>	=	\$ <u>2,044.61</u>
34. Net cash flow	\$ <u>18,544.00</u>	—	\$ <u>20,588.61</u>	=	\$ <u>2,044.61</u>
35. Total projected cash receipts for the next month:					\$ <u>0.00</u>
36. Total projected cash disbursements for the next month:				—	\$ <u>8,445.90</u>
37. Total projected net cash flow for the next month:				=	\$ <u>-8,445.90</u>

Debtor Name Permico Midstream Partners Holdings, LLC and Permico

Case number 20-32437

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

Exhibit B

The bank accounts are in the process of being converted or transferred to Chapter 11 estate accounts.

EXHIBIT D

Beginning balance as of 07/01/2020 (0839)	\$ 1,884.54
Total credits	\$ 22,633.22
Total debits	\$ (2,044.61)
Ending balance as of 07/31/2020 (0839)	<u>\$ 22,473.15</u>
Checking (4125)	\$ -
Savings (8603)	\$ -
TOTAL ENDING BALANCE	<u>\$ 22,473.15</u>

Date	Description	Vendor	Amount	Running Bal.
7/1/2020	Beginning balance as of 07/01/2020			\$ 1,884.54
7/13/2020	EMPLOYEE Health Insurance	Ronald Chamness	\$ 1,354.48	\$ 3,239.02
7/13/2020	EMPLOYEE Health Insurance	Charles Craig Janies	\$ 690.13	\$ 3,929.15
7/20/2020	EMPLOYEE Health Insurance	Memorial Hermann	\$ (2,044.61)	\$ 1,884.54
7/23/2020	Other Income	R&K Farms	\$ 18,544.00	\$ 20,428.54
7/30/2020	EMPLOYEE Health Insurance	Ronald Chamness	\$ 1,000.00	\$ 21,428.54
7/30/2020	EMPLOYEE Health Insurance	Charles Craig Janies	\$ 690.13	\$ 22,118.67
7/30/2020	EMPLOYEE Health Insurance	Ronald Chamness	\$ 354.48	\$ 22,473.15

EXHIBIT E
Unpaid Bills

Date Debt Incurred	Who	Purpose	Amount	Due
6/20/2020	Jeffrey Beicker	Office Expense - Intermedia	\$ 490.28	6/20/2020
6/10/2020	Jeffrey Beicker	Office Expense - DropBox	\$ 133.25	6/10/2020
6/1/2020	Jeffrey Beicker	Office Expense - Quickbooks	\$ 73.50	6/1/2020
6/11/2020	Jeffrey Beicker	Enerfin Electricy - NEC Co-Op Energy	\$ 85.95	6/11/2020
6/2/2020	Jeffrey Beicker	Office Expense - ProShred	\$ 39.00	6/2/2020
6/29/2020	Jeffrey Beicker	Office Expense - ProShred	\$ 39.00	6/29/2020
6/30/2020	Jeffrey Beicker	1099 Employee	\$ 30,000.00	6/30/2020
6/30/2020	Charles Craig Janies	1099 Employee	\$ 25,000.00	6/30/2020
6/30/2020	Ronald Chamness	1099 Employee	\$ 20,000.00	6/30/2020
6/30/2020	Michael Sambasile	1099 Employee	\$ 12,500.00	6/30/2020
6/30/2020	Jordan Fickessen	1099 Employee	\$ 10,000.00	6/30/2020
6/24/2020	Contract Land Staff	ROW Office Maintenance	\$ 430.99	6/24/2020
6/24/2020	Contract Land Staff	ROW Office Maintenance	\$ 430.99	6/24/2020
6/15/2020	Contract Land Staff	ROW Office Maintenance	\$ 430.99	6/15/2020
6/10/2020	Contract Land Staff	ROW Office Maintenance	\$ 430.99	6/10/2020
			<u>\$ 100,084.94</u>	

EXHIBIT F
Receivables

Who	Amount	Payment Due
R&K Farms	\$ 18,544.00	7/31/2020



PRIVATE BANK

P.O. Box 15284
Wilmington, DE 19850

Client service information

📞 1.800.878.7878

🌐 bankofamerica.com/privatebank

✉ Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

PERMICO MIDSTREAM PARTNERS LLC
9301 SOUTHWEST FWY STE 308
HOUSTON, TX 77074-1431

Your Business Fundamentals Checking

for July 1, 2020 to July 31, 2020

Account number: 4880 7456 0839

PERMICO MIDSTREAM PARTNERS LLC

Account summary

Beginning balance on July 1, 2020	\$1,884.54
Deposits and other credits	22,633.22
Withdrawals and other debits	-2,044.61
Checks	-0.00
Service fees	-0.00
Ending balance on July 31, 2020	\$22,473.15

of deposits/credits: 6

of withdrawals/debits: 1

of items-previous cycle¹: 3

of days in cycle: 31

Average ledger balance: \$7,861.87

¹Includes checks paid, deposited items & other debits

Important disclosure information listed on the "Important Information for Bank Deposit Accounts" page.

IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts client) (20 business days if you are a new client, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

Banking products are provided by Bank of America, N.A., and affiliated banks, Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

Bank of America Private Bank is a division of Bank of America, N.A., Member FDIC, and a wholly-owned subsidiary of Bank of America Corporation ("BofA Corp.").

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Your checking account

PRIVATE BANK

PERMICO MIDSTREAM PARTNERS LLC | Account # 4880 7456 0839 | July 1, 2020 to July 31, 2020

Deposits and other credits

Date	Description	Amount
07/13/20	BKOFAMERICA MOBILE 07/13 3626323965 DEPOSIT *MOBILE TX	1,354.48
07/13/20	BKOFAMERICA MOBILE 07/13 3626323495 DEPOSIT *MOBILE TX	690.13
07/23/20	BKOFAMERICA MOBILE 07/23 3721699073 DEPOSIT *MOBILE TX	18,544.00
07/30/20	BKOFAMERICA MOBILE 07/30 3734762711 DEPOSIT *MOBILE TX	1,000.00
07/30/20	BKOFAMERICA MOBILE 07/30 3734764037 DEPOSIT *MOBILE TX	690.13
07/30/20	BKOFAMERICA MOBILE 07/30 3719674746 DEPOSIT *MOBILE TX	354.48

Total deposits and other credits **\$22,633.22**

Withdrawals and other debits

Date	Description	Amount
07/20/20	MEMORIAL HERMANN DES:7133384683 ID:M42119847233 INDN:PERMICO MIDSTREAM PART CO ID:1911718107 PPD	-2,044.61

Total withdrawals and other debits **-\$2,044.61**

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)	Date	Balance (\$)
07/01	1,884.54	07/20	1,884.54	07/30	22,473.15
07/13	3,929.15	07/23	20,428.54		

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PRIVATE BANK


P.O. Box 15284
Wilmington, DE 19850

PERMICO MIDSTREAM PARTNERS LLC
9301 SOUTHWEST FWY STE 308
HOUSTON, TX 77074-1431

Client service information

 1.800.878.7878

 bankofamerica.com/privatebank

 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Your BANK OF AMERICA Business Advantage Savings

for July 1, 2020 to July 31, 2020

Account number: 4880 8483 8603

PERMICO MIDSTREAM PARTNERS LLC

Account summary

Beginning balance on July 1, 2020	\$0.00
Deposits and other credits	0.00
Withdrawals and other debits	-0.00
Service fees	-0.00

Ending balance on July 31, 2020

\$0.00

Interest Paid Year To Date: \$17.77.

of deposits/credits: 0

of withdrawals/debits: 0

of days in cycle: 31

Average ledger balance: \$0.00

Average collected balance: \$0.00

Important disclosure information listed on the "Important Information for Bank Deposit Accounts" page.

IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

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Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

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Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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PERMICO MIDSTREAM PARTNERS HOLDINGS LLC
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Client service information

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P.O. Box 25118
Tampa, FL 33622-5118

Your Business Fundamentals Checking

for July 1, 2020 to July 31, 2020

Account number: 4880 8437 4125

PERMICO MIDSTREAM PARTNERS HOLDINGS LLC

Account summary

Beginning balance on July 1, 2020	\$0.00
Deposits and other credits	0.00
Withdrawals and other debits	-0.00
Checks	-0.00
Service fees	-0.00
Ending balance on July 31, 2020	\$0.00

of deposits/credits: 0

of withdrawals/debits: 0

of items-previous cycle¹: 0

of days in cycle: 31

Average ledger balance: \$0.00

¹Includes checks paid, deposited items & other debits

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Permico Midstream Partners, LLC

Bank of America Operating, Period Ending 07/31/2020

RECONCILIATION REPORT

Reconciled on: 08/21/2020

Reconciled by: Jordan Fickessen

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	1,884.54
Checks and payments cleared (1).....	-2,044.61
Deposits and other credits cleared (6).....	22,633.22
Statement ending balance.....	22,473.15
Register balance as of 07/31/2020.....	22,473.15
Cleared transactions after 07/31/2020.....	.00
Uncleared transactions after 07/31/2020.....	-6,238.71
Register balance as of 08/21/2020.....	16,234.44

Details

Checks and payments cleared (1)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
07/20/2020	Expense			-2,044.61
Total				-2,044.61

Deposits and other credits cleared (6)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
07/13/2020	Deposit			690.13
07/13/2020	Deposit			1,354.48
07/23/2020	Deposit		R&K Farms	18,544.00
07/30/2020	Deposit			354.48
07/30/2020	Deposit			690.13
07/30/2020	Deposit			1,000.00
Total				22,633.22

Additional Information

Uncleared checks and payments after 07/31/2020

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
08/04/2020	Expense		Merlyn Holdings, LLC	-5,679.42
08/04/2020	Expense		Nueces Electric	-263.90
08/05/2020	Expense		Nueces Electric	-161.92
08/05/2020	Expense		Nueces Electric	-133.47
Total				-6,238.71

Permico Midstream Partners, LLC

PROFIT AND LOSS

January - July, 2020

	TOTAL
Income	
Interest Income	17.77
Other Income	23,544.00
Total Income	\$23,561.77
GROSS PROFIT	\$23,561.77
Expenses	
Total Expenses	
NET OPERATING INCOME	\$23,561.77
NET INCOME	\$23,561.77

Permico Midstream Partners, LLC

BALANCE SHEET

As of July 31, 2020

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Bank of America Operating	22,473.15
Checking	0.00
Escrow Account	0.00
Savings	0.00
Total Bank Accounts	\$22,473.15
Other Current Assets	
Prepaid Expenses	-967.56
Total Other Current Assets	\$ -967.56
Total Current Assets	\$21,505.59
Fixed Assets	
Land	2,558,165.71
Total Fixed Assets	\$2,558,165.71
Other Assets	
Development Costs - Fractionator	2,369,782.30
Development Costs - LPG Terminal	1,515,912.00
Development Costs - Overhead	21,081,905.94
Development Costs - PL Companero	8,948,220.44
Development Costs - PL Simpatico	5,115,877.62
Development Costs - Storage	36,890.88
Right of Use Asset	15,052,500.00
Total Other Assets	\$54,121,089.18
TOTAL ASSETS	\$56,700,760.48
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	9,397,925.88
Total Accounts Payable	\$9,397,925.88
Other Current Liabilities	
Notes Payable - ST	30,000,000.00
Total Other Current Liabilities	\$30,000,000.00
Total Current Liabilities	\$39,397,925.88
Total Liabilities	\$39,397,925.88
Equity	
Management Distribution	356,979.94
Opening Balance Equity	10,756,178.88
Retained Earnings	77,954.01
Series A Membership Interests	6,088,160.00
Net Income	23,561.77
Total Equity	\$17,302,834.60
TOTAL LIABILITIES AND EQUITY	\$56,700,760.48